



Filing ID #10023353

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. David Wilson Brown
Status: Congressional Candidate
State/District: NC10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Cardinal Solutions 401k ⇒ FID Freedom 2040 [MF]		\$15,001 - \$50,000	Tax-Deferred		
Chiquita Brands 401k ⇒ AB Global Bond Fund [CS] DESCRIPTION: Part of Chiquita 401k		\$1 - \$1,000	Tax-Deferred		
Chiquita Brands 401k ⇒ AB High Income Fund [CS] DESCRIPTION: Part of Chiquita 401k		\$1 - \$1,000	Tax-Deferred		
Chiquita Brands 401k ⇒ AB Large Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ American Funds EuroPacific Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ American Funds New World Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ BlackRock US Government Bond Fund [CS]		\$1 - \$1,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Part of Chiquita 401k					
Chiquita Brands 401k ⇒ ClearBridge Large Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Columbia Dividend Income Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Fidelity 500 Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Fixed Interest Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Part of Chiquita 401k					
Chiquita Brands 401k ⇒ IVY International Core Equity [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ MassMutual Select Mid Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ PNC Multi Factor Small Cap Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Putnam Multi-Cap Value Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Chiquita Brands 401k ⇒ Select Strategic Bond Fund (Western) [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: Part of Chiquita 401k					
Chiquita Brands 401k ⇒ Vanguard Small-Cap Value Index Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
Rock Hill House [RP]	SP	\$15,001 - \$50,000	Rent	None	None
LOCATION: Rock Hill / York, SC, US DESCRIPTION: previous residence of spouse, rental					
Saluda Counseling Services Center, Inc 403(B) Pension Plan [PE]	SP	\$15,001 - \$50,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cardinal Solutions	Salary	\$115,000.00	\$112,000.00
Creative Perspectives PLLC	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Chase	May 2012	Home Mortgage	\$250,001 - \$500,000
JT	Family Trust	October 2016	Car loan	\$15,001 - \$50,000
JT	Family Trust	August 2012	Credit Card Debt	\$10,000 - \$15,000
SP	Chase	May 1999	Mortgage on Rental	\$15,001 - \$50,000
SP	CFI	August 2008	Student Loan	\$15,001 - \$50,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none">Cardinal Solutions 401kChiquita Brands 401k
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. David Wilson Brown , 05/15/2018